

From: Stewart Oldfield [REDACTED]
Sent: 1/5/2018 10:24:01 AM
To: Andrew King [REDACTED]
Subject: FW: Client Event Schedule: Ten Themes for 2018
Attachments: Research List_Oldfield_180103.xlsx
Importance: High

Nice to have this in one place so you can send. I've attached a more updated disty list as well

From: WMMarketing Americas [REDACTED]
Sent: Thursday, January 04, 2018 12:03 PM
To: WM-Americas Client Facing Prof. & Assts <[REDACTED]>; PWMLATAM <[REDACTED]>
Cc: Larry V Adam <[REDACTED]>; Felipe Godard <[REDACTED]>; Moshe Levin <[REDACTED]>; Ana A Zamora <[REDACTED]>; Bernadette Reyes <[REDACTED]>; Sarah Rafferty <[REDACTED]>; Matt Barry <[REDACTED]>
Subject: Client Event Schedule: Ten Themes for 2018
Importance: High



Wealth Management will host a series of client events in January and February, where Chief Investment Officer Americas and Global Chief Investment Strategist Larry Adam will present his *Ten Themes for 2018* and share his views and outlook on the markets for the upcoming year.

In 2017, Larry presented his *Ten Themes* to over 1,300 clients and prospects in 22 cities across the United States, Mexico and South America. This annual event is always well received by attendees.

Detailed emails with invitation procedures are being sent to each office as we finalize the venues. If you would like to extend invitations to clients in cities other than where you are located, please [click here](#) or visit the Wealth Management intranet site and click on the Ten Themes banner.

Schedule of Events

Wednesday, January 17, 2018

New York City
Maloney & Porcelli
[REDACTED]
New York, New York

12:00 p.m. – 2:00 p.m. Lunch

Thursday, January 18, 2018

Dallas
Dallas Country Club
[REDACTED]
Dallas, Texas
