



Independent and Transparent Reporting Procedures

- US Bank will serve as the transaction's Trustee
- The Trustee will monitor the deal's compliance with all of the transaction covenants
- Covenant compliance is also tracked by investment team, FAO, and the Loan Information Agent
- US Bank will independently maintain a website portal, PIVOT, for equity and facility holders to access on demand
- The Trustee will provide investors with monthly and payment date reports
 - Reports will be reviewed by FAO, investment team, and E&Y
- The information made available by the Trustee includes but is not limited to the following:

