
From: Coley Jellinghaus [REDACTED]
Sent: 9/25/2018 4:52:51 PM
To: Stewart Oldfield [REDACTED]
CC: Bradley Gillin [REDACTED]
Subject: RE: Butterfly brokerage

Correct. Did you confirm with the team all the docs he needs? Still haven't heard back from Zia

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(www.blackberry.com)

From: Stewart Oldfield <[REDACTED]>
Date: Tuesday, Sep 25, 2018, 1:01 PM
To: Coley Jellinghaus <[REDACTED]>
Cc: Bradley Gillin <[REDACTED]>
Subject: RE: Butterfly brokerage

I sent him account docs in the meantime. Those should be the same no matter where this ends up

From: Coley Jellinghaus
Sent: Tuesday, September 25, 2018 10:47 AM
To: Stewart Oldfield <[REDACTED]>
Cc: Bradley Gillin <[REDACTED]>
Subject: RE: Butterfly brokerage

Ok I'm trying Zia, best experience for client would be same coverage. I'll be back.

From: Stewart Oldfield <[REDACTED]>
Date: Tuesday, Sep 25, 2018, 7:44 AM
To: Coley Jellinghaus <[REDACTED]>
Cc: Bradley Gillin <[REDACTED]>
Subject: RE: Butterfly brokerage

Yes. This a trust with several of Epstein's employees as beneficiaries, and him as grantor. He will have trading authority along with the trustee, but the assets are no longer his since the trust is irrevocable. So Zia felt we could not combine with his other assets to get to the KCP standard. Having said that, it's not clear to me that a client needs to be \$50mm net worth to trade cash equities and bonds in KCP. Presumably not all of the IPO business meets that threshold, but you would know better. Either way, need to decide and get an account open as soon as we can at this point.

Thanks

From: Coley Jellinghaus
Sent: Tuesday, September 25, 2018 10:41 AM
To: Stewart Oldfield <[REDACTED]>
Cc: Bradley Gillin <[REDACTED]>
Subject: RE: Butterfly brokerage

Is this the one we discussed with Ziggy that currently has KCP coverage for some related accounts?