
From: Stewart Oldfield [REDACTED]
Sent: 5/27/2019 7:01:12 PM
To: Donna Kerrigan [REDACTED]
Subject: Re: Southern financial [C]

Ok. I don't think there's any rush or stress to sort this out. Enjoy the trip, if that's possible.

Stewart Oldfield, CFA, CAIA

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On May 27, 2019, at 4:09 PM, Donna Kerrigan <[REDACTED]> wrote:

Hi - I'm in Jax for a few days with Andrew and the Exco, I'll be back in the office on Friday. Happy to chat but Andrew is not expecting any revenue from this client as we adjusted his 2019 target to reflect this.

Kind regards,
Donna

Sent with BlackBerry Work
(www.blackberry.com)

From: Stewart Oldfield <[REDACTED]>
Date: Sunday, May 26, 2019, 11:32 AM
To: Donna Kerrigan <[REDACTED]>
Subject: Re: Southern financial [C]

Are you in next week? Let's have a quick chat with Andrew since there is quite a bit of 2019 revenue on the account that he may not want elsewhere. Thanks

Stewart Oldfield, CFA, CAIA

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On May 26, 2019, at 10:34 AM, Donna Kerrigan <[REDACTED]> wrote: