
From: Stewart Oldfield [REDACTED]
Sent: 11/4/2016 7:05:20 AM
To: Andrew Gallivan [REDACTED]
CC: Henry Clark [REDACTED]
Subject: Re: Account Planning Workshop - November 4: NY slot [C]

Classification: Confidential

Just checking back on this. Thanks

Stewart Oldfield, CFA, CAIA
Director

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, New York, NY 10154

[REDACTED]

Securities offered through Deutsche Bank Securities Inc.

From: Stewart Oldfield
Sent: Thursday, November 03, 2016 01:22 PM
To: Andrew Gallivan
Cc: Henry Clark
Subject: RE: Account Planning Workshop - November 4: NY slot [C]

Classification: **Confidential**

I have a conflict until 9:30 tmw so hopefully can present in the latter part of the session.

Thanks

From: Henry Clark
Sent: Thursday, November 03, 2016 12:16 PM
To: Rosemary Vrablic; Stewart Oldfield; Terrence F Tangney; Joseph Sabbagh; Mary A Coleman
Cc: Manish Pahlajani; Andrew Gallivan
Subject: Account Planning Workshop - November 4: NY slot [C]

Classification: **Confidential**

All,

With input from Patrick and Andrew, we have scheduled the NY account planning session from 8:45 – 10:15AM tomorrow at 345 Park, room 2410. The agreed accounts for discussion are:

- Kroenke
- [REDACTED]
- Southern Financial
- Jaglom
- Harry Gross
- Scott Malkin