

On Apr 26, 2017, at 4:53 PM, Stewart Oldfield <[REDACTED]> wrote:

Generally we are talking about purchase of fx options I think. Let's add this to the discussion agenda for next week. See you soon

From: Richard Kahn [mailto:[REDACTED]]
Sent: Tuesday, April 25, 2017 5:49 PM
To: Vahe Stepanian
Cc: Stewart Oldfield
Subject: Re: trading capabilities

we are potentially looking to increase derivatives trading and would like to better understand what long form confirmation will allow us to do
please advise
thank you

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cel [REDACTED]

On Apr 25, 2017, at 4:14 PM, Vahe Stepanian <[REDACTED]> wrote:

Generally agree with Stewart. Is there anything specific you are looking at?

Thanks,
Vahe

From: Stewart Oldfield
Sent: Tuesday, April 25, 2017 4:02 PM
To: Richard Kahn <[REDACTED]>
Cc: Vahe Stepanian <[REDACTED]>
Subject: RE: trading capabilities

Generally I think we can just do listed options in your wealth management brokerage accounts. We don't have investment banking/OTC capabilities for you unless we can trade via long form confirmation. Copying Vahe who can clarify.