

We are trying to amend the process to (1) go to MRG first and then (2) go to Ziggy only if presentation contains account specific information (balances, etc). If purely factual market information then the MRG should be sufficient.

Zia will need to opine and advise how we can amend process.

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**From:** Stewart Oldfield  
**Sent:** Tuesday, June 14, 2016 5:06 PM  
**To:** Zbynek Kozelsky; Andrew King  
**Cc:** Todd Stevens  
**Subject:** RE: Approval Needed - List of Preferreds

He is a private banking client . . . And ISG and KCP report to the same person. Who is now copied on this email because this is getting silly.

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**From:** Zbynek Kozelsky  
**Sent:** Tuesday, June 14, 2016 4:56 PM  
**To:** Andrew King  
**Cc:** Stewart Oldfield  
**Subject:** RE: Approval Needed - List of Preferreds

Guys,

Are we doing business with Epstein?  
This is a KCP client, why is ISG involved with the client?

Thanks



**Zbynek "Ziggy" Kozelsky**  
Director | Branch Administrative Manager

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