

Sample Portfolio

Examples of select TOB Senior Certificate Cusips



Series	Amount '000	Floater Cusip	Name	Bond Cusip	Bond Ratings	State	Current Rate*	Short Term Ratings	OC**
1087	14765	25155DNF4	Public Housing Capital Fund Revenue	74442YAB2	NR/AA-/NR	OT	1.23%	AA-/A-2	137%
XF1046	32490	88033MFB8	Metropolitan Pier & Exposition Authority	592248BH0	Baa3/BBB-/BBB	IL	1.05%	A1/VMIG2 &	136%
1184	13330	25155DZ61	State of Illinois	452152SZ5	Baa2/BBB/BBB+	IL	0.98%	A1/VMIG2 &NR/NR	155%
XF1017	30000	88033L7E3	Catholic Health Initiatives	93978HMK8	A3/P-2/A-/NR	WA	0.96%	A1/VMIG2 &AA-/A-2	133%
XG0093	9505	88033SQ31	IL State Housing	45202BBN5	NR/AA+/NR	IL	0.96%	AA+/A-2	133%
XF1054	25655	88033MS24	Vanderbilt University Medical Center	592041WH6	A3/NR/NR	TN	0.89%	A1/VMIG2 &	147%
XF1056	8715	88033SZ23	Orlando Health Obligated Group	68450LCH6	A2/A/A	FL	0.86%	Aa3/VMIG2 &	143%
XF1047	8250	88033MFG7	Children's Hospital Obligated Group/DC	254764KC6	A1/NR/A+	DC	0.86%	Aa2/VMIG2 &	148%
1182	8250	25155DY47	Dallas/Fort Worth International Airport	235036E71	A1/A+/A	TX	0.84%	Aa2/VMIG2 &NR/NR	144%
XG0069	3750	88033SUG7	University of Dayton	67756A8B1	A2/A+/NR	OH	0.84%	AA-/A-2	147%
XF1057	22235	88033S2A1	New Jersey Turnpike Authority	6461393R4	A2/A+/A	NJ	0.83%	AA-/A-2	147%
XF1033	9840	88033L4B2	San Francisco International Airport	79766DFC8	A1/A+/A+	CA	0.83%	Aa2/VMIG2 &	146%
XG0061	5250	88033SSX3	University of California	91412GRZ0	Aa2/AA/AA	CA	0.82%	& AA/F1	152%
XF1000	9360	88033LR76	Baptist Health South Florida Inc	838810BY4	Aa3/AA-/NR	FL	0.81%	Aa3/VMIG2 &AA-/A-2	127%
XF1035	5760	88033L6J3	Buck Institute for Research on Aging	13080SET7	NR/AA/NR	CA	0.81%	AA/A-2	141%
XF1037	5250	88033L6Q7	State of California	13063CPU8	Aa3/AA-/AA-	CA	0.81%	Aa1/VMIG2 &	153%

Deutsche Bank

*Rates as of 1/19/2017

** Min overcollateralization levels may vary on the deal by deal basis

For illustrative purposes only, terms and conditions subject to change. All transactions subject to final credit, legal, tax, and other internal DB approvals. DB is not a financial, accounting, or tax advisor to Investor and Investor should consider carefully with their advisors prior to executing any transaction

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