

Tazia Smith
Daniel von Heyl (CFP)

DPM:

Larry Adam
Paul Bartilucci

Credit:

Tom Clarke
Nick Haigh
Laura Farischon
Pete Ferrara

Deposits:

Charlie Burrows

Bankers:

Terri Sohrab
Bruce McDermott (based on KCP experience)
Heather Kirby
Deirdre Judge
Rosemary Vrablic

CIB:

Several, can discuss

Marketing:

Paula Pullano

Would like to get to know better:

Fabrizio Campelli
Balaji Prasanna
Caroline Kitidis
Bernd Amlung
Christian Nolting
Deepak Puri
James Pereira-Stubbs
Others?

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Stewart Oldfield, CFA, CAIA
Director

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