

- (x) an immediate family member of a person described in (viii) or (ix) above. Under certain circumstances, a New Limited Partner who checks this box may be able to participate in New Issues. The Partnership may request additional information in order to determine the eligibility of a New Limited Partner under this Restricted Person category; or
- (xi) any entity (including a corporation, partnership, limited liability company, trust or other entity) in which any person or persons listed in (i)-(x) above has a beneficial interest;<sup>11</sup>

If you checked this box (xi) and you are an entity, please provide the aggregate percentage of direct or indirect beneficial interests owned by Restricted Persons in such entity: \_\_\_\_%.

Do not check this box if you are any entity that does not permit Restricted Persons to participate to any extent in New Issues.

- B.  None of the above categories apply and the New Limited Partner is eligible to participate in New Issues in accordance with FINRA Rule 5130.

Check this box if you are an entity that does not permit Restricted Persons to participate to any extent in New Issues.

**ITEM II. DETERMINATION OF COVERED INVESTOR STATUS:**

A. The New Limited Partner is:

- (i) an individual who is an executive officer or director of a public company<sup>12</sup> or a covered non-public company<sup>13</sup> (each, a "Company"), or a person materially supported by such executive officer or director (collectively, "Covered Investors"). If you are checking this box, please name the Company: \_\_\_\_\_; or
- (ii) any entity (including a corporation, partnership, limited liability company, trust or other entity) in which any person or persons listed in (i) above has a beneficial interest.

If you are checking this box, please name the Company or Companies that make the person(s) holding the beneficial interest a Covered Investor;  
\_\_\_\_\_.

The Partnership may request additional information in order to determine the eligibility of a New Limited Partner under this Covered Investor category.

Do not check this box if you are an entity that does not permit Covered Investors to participate to any extent in New Issues.

<sup>11</sup> The term "beneficial interest" means any economic interest such as the right to share in gains or losses. The receipt of a management or performance based fee for operating a collective investment account, or other fee for acting in a fiduciary capacity, is not considered a beneficial interest in the account; however, if such fee is subsequently invested into the account (as a deferred fee arrangement or otherwise), it is considered a beneficial interest in that account.

<sup>12</sup> A "public company" is any company that is registered under Section 12 of the Exchange Act or files periodic reports pursuant to Section 15(d) thereof.

<sup>13</sup> A "covered non-public company" means any non-public company satisfying the following criteria: (i) income of at least \$1 million in the last fiscal year or in two of the last three fiscal years and shareholders' equity of at least \$15 million; (ii) shareholders' equity of at least \$30 million and a two-year operating history; or (iii) total assets and total revenue of at least \$75 million in the latest fiscal year or in two of the last three fiscal years.