From: Darlene Zong [redacted]
Sent: 10/18/2016 8:47:07 AM
To: Richard Kahn [redacted]om]
CC: Daniel Sabba [redacted]; Vahe Stepanian [redacted]; Stewart Oldfield [stewart.oldfield@db.com]
Subject: ★★ KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★★ [C]

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★★ KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★★

Issuer: The Kingdom of Saudi Arabia acting through the Ministry of Finance
Issuer rtgs: A1 (stable) / AA- (neg) (Moody's/Fitch)
Format: 144A / Reg S
Status: Senior, Unsecured
Tenor: 5YR | 10YR | 30YR
Size USD Bmk | USD Bmk | USD Bmk
Coupon: FXD SA 30/360 | FXD SA 30/360 | FXD SA 30/360
Guidance: T+160bps area | T+185bps area | T+235bps area
B&D: Citi | HSBC | J.P. Morgan
Settlement: [T+5]
Denoms: US$200k+1k
Listing: Irish Stock Exchange regulated market
Law: English
Glo-Cos: Citi, HSBC, J.P. Morgan
JLMs/Jt-Bks: Citi, HSBC, J.P. Morgan, Bank of China, BNP PARIBAS, Deutsche Bank, Goldman Sachs, Morgan Stanley, MUFG, NCB Capital
Timing: Global books open
Expect US Books subject at 5pm NY today (Tues)
Expect Europe/MENA/Asia Books subject at 9am UK tomorrow (Weds)
Pricing tomorrow (Weds)

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