

In 2004, Epstein and Zuckerman committed up to \$25 million to finance Radar a celebrity and pop culture magazine founded by Maer Roshan. Epstein and Zuckerman were equal partners in the venture. Roshan, as its editor-in-chief, retained a small ownership stake.

Presently, Mr. Epstein founded Southern Trust Company Inc, a private consulting company that invests the assets of their clients and gets their revenue from the return of these investments. Southern Trust invests in different portfolios catered to their clients and makes their revenue based on the returns and the fees associated with managing their client's assets

This relationship was established by former banker Paul Morris in August 2013 and managed by Stewart Oldfield. The main points of contact aside from Mr. Epstein are the following:

- Darren Indyke
- Richard Kahn
- Bella Klein

Opportunities and Challenges

{Please add a narrative on the client here, based on what you know and your relationship which could include any or all of the below which is meant to be a guide}

[Type here]

- *What are the key opportunities to grow the relationship?*
- *What are the Customer's financial objectives?*
- *What issues and/or challenges is the Customer facing?*
- *What are the key roadblocks to giving DB more business?*

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