

Internal networks – I've become quite involved with our NextGen network and will continue to contribute to those efforts. I've sent clients to NextGen events since 2016 and attended the Innovation Summit with a client in 2017. Based on my involvement last year, I am part of the steering committee for 2018. I've helped Sarah with parts of the New York events and have discussed taking on a broader role with Paula Pullano. Finally, I've been involved with a global DB branding focus group. Corporate culture is very important to me and I would like to continue to get more involved.

MDs who should be supportive of promotion

Management:

Salman Mahdi
Steve Mattus
Kim Hart
Andrew Gallivan

Wealth Planning:

Sam Petrucci

ISG:

Coley Jellinghaus

KCP:

Todd Stevens
Dan Kaiser
Xavier Avila
Tazia Smith
Daniel von Heyl (CFP)

DPM:

Larry Adam
Paul Bartilucci

Credit:

Tom Clarke
Nick Haigh
Laura Farischon
Pete Ferrara

Deposits:

Charlie Burrows

Bankers:

Terri Sohrab
Bruce McDermott (based on KCP experience)
Heather Kirby
Deirdre Judge
Rosemary Vrablic

CIB:

Several, can discuss

Marketing: