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**From:** Matt Glassman ([REDACTED])  
**Sent:** 11/1/2017 11:09:33 AM  
**To:** Stewart Oldfield ([REDACTED])  
**Subject:** RE: RIN list

Sounds good. Ill come by this afternoon. There is probably not a structure/negotiation conversation to be had given the anchor equity holders from RIN 1.0 will likely be anchors in the next several transactions as well. That being said the remaining equity itself is still compelling I think. Im guessing docs/presentations wont be done until December, with a January launch timeline, but we can chat more this afternoon.

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**From:** Stewart Oldfield  
**Sent:** Wednesday, November 01, 2017 10:59 AM  
**To:** Matt Glassman <[REDACTED]>  
**Cc:** Stewart Oldfield <[REDACTED]>  
**Subject:** RIN list

Let's chat about timing and structure. Might make sense to see if we can preview to a couple of accounts that could take down the whole equity piece or a bespoke tranche of sub debt

Aspen Grove  
Bain partner capital  
Blue Mountain  
Bright  
Caruso  
CFM  
Crosby  
Dorrance  
Duncan  
Dzialga  
Elysium  
Everwatch  
Forrestal  
GA  
Gerschel  
Getz  
GU  
Highlander  
Hillspire  
Illig  
J. Epstein  
Pac Life  
JL squared  
MSD?  
Crestline  
Orix  
Safanad  
Shamrock  
SK  
Slome  
Third Lake  
Tisch  
Glen Warren