
From: Stewart Oldfield [REDACTED]
Sent: 7/20/2016 2:58:51 PM
To: Manish Pahlajani [REDACTED]
CC: Brianna Fowler [REDACTED]
BCC: [REDACTED]
Subject: Account planning - Oldfield [C]
Attachments: Account Planning Initiative_Elysium.xlsx; Account Planning Initiative_Orix.xlsx; Account Planning Initiative_Southern Financial.xlsx; Account Planning Initiative_Third Lake.xlsx

Classification: **Confidential**

From: Brianna Fowler
Sent: Wednesday, July 20, 2016 2:52 PM
To: Stewart Oldfield
Subject: Updated [C]

Classification: **Confidential**

From: Brianna Fowler
Sent: Wednesday, July 20, 2016 1:06 PM
To: Stewart Oldfield
Subject: RE: Account Planning [C]

Classification: **Confidential**

Need to fill in some blanks, but the attached have the majority of the info needed

From: Stewart Oldfield
Sent: Monday, July 18, 2016 2:42 PM
To: Brianna Fowler
Subject: FW: Account Planning [C]

Classification: **Confidential**

Please start to fill this in from the pipeline then you and I can complete together. Let's do it for:

Southern Financial (from list B)
Elysium
Third Lake
Orix

Thanks

From: Andrew Gallivan
Sent: Monday, July 18, 2016 1:06 PM
To: Stewart Oldfield
Subject: Account Planning [C]

Classification: **Confidential**