

“Certificated Note”: Each of the Income Notes issued to qualifying U.S. Persons in the form of definitive, physical certificates in fully registered form.

“Class”: When referring to the Notes or Securities, Class A-1 Notes, Class A-2 Notes, Class B Notes, Class C Notes, Class D Notes and/or the Income Notes, as appropriate.

“Class A Notes”: The Class A-1 Notes and Class A-2 Notes, collectively.

“Class A-1 Interest Amount”: With respect to a Payment Date, (a) the product of (i) the Aggregate Principal Amount of the Class A-1 Notes as of the beginning of the relevant Periodic Interest Accrual Period plus the amount of any unpaid Class A-1 Interest Amount from the prior Payment Date, (ii) the Class A-1 Interest Rate for such period, (iii) the actual number of days in such period and (iv) 1/360 plus (b) the amount of any unpaid Class A-1 Interest Amount from the prior Payment Date.

“Class A-1 Interest Rate”: The annual interest rate accruing on the Class A-1 Notes equal to LIBOR plus 0.25%.

“Class A-1 Notes”: U.S. \$343,000,000 Class A-1 Floating Rate Senior Notes Due 2020.

“Class A-2 Interest Amount”: With respect to a Payment Date, (a) the product of (i) the Aggregate Principal Amount of the Class A-2 Notes as of the beginning of the relevant Periodic Interest Accrual Period plus the amount of any unpaid Class A-2 Interest Amount from the prior Payment Date, (ii) the Class A-2 Interest Rate for such period, (iii) the actual number of days in such period and (iv) 1/360 plus (b) the amount of any unpaid Class A-2 Interest Amount from the prior Payment Date.

“Class A-2 Interest Rate”: The annual interest rate accruing on the Class A-2 Notes equal to LIBOR plus 0.38%.

“Class A-2 Notes”: U.S. \$21,500,000 Class A-2 Floating Rate Senior Notes Due 2020.

“Class B Interest Amount”: With respect to a Payment Date, the product of (i) the Aggregate Principal Amount of the Class B Notes as of the beginning of the relevant Periodic Interest Accrual Period plus the aggregate Deferred Interest with respect to the Class B Notes after the preceding Payment Date, (ii) the Class B Interest Rate for such period, (iii) the actual number of days in such period and (iv) 1/360.

“Class B Interest Rate”: The annual interest rate accruing on the Class B Notes equal to LIBOR plus 0.69%.

“Class B Notes”: U.S. \$27,000,000 Class B Floating Rate Deferrable Senior Subordinate Notes Due 2020.

“Class C Interest Amount”: With respect to a Payment Date, the product of (i) the Aggregate Principal Amount of the Class C Notes as of the beginning of the relevant Periodic Interest Accrual Period plus the aggregate Deferred Interest with respect to the Class C Notes after the preceding Payment Date, (ii) the Class C Interest Rate for such period, (iii) the actual number of days in such period and (iv) 1/360.

“Class C Interest Rate”: The annual interest rate accruing on the Class C Notes equal to LIBOR plus 1.45%.

“Class C Notes”: U.S. \$20,000,000 Class C Floating Rate Deferrable Senior Subordinate Notes Due 2020.

“Class D Interest Amount”: With respect to a Payment Date, the product of (i) the Aggregate Principal Amount of the Class D Notes as of the beginning of the relevant Periodic Interest Accrual Period plus the aggregate Deferred Interest with respect to the Class D Notes after the preceding Payment Date, (ii) the Class D Interest Rate for such period, (iii) the actual number of days in such period and (iv) 1/360.

“Class D Interest Rate”: The annual interest rate accruing on the Class D Notes equal to LIBOR plus 3.75%.