

Section 5.9.	Unconditional Rights of Holders to Receive Principal and Interest.....	102
Section 5.10.	Restoration of Rights and Remedies	103
Section 5.11.	Rights and Remedies Cumulative	103
Section 5.12.	Delay or Omission Not Waiver	103
Section 5.13.	Control by Holders	103
Section 5.14.	Waiver of Past Defaults.....	104
Section 5.15.	Undertaking for Costs	104
Section 5.16.	Waiver of Stay or Extension Laws.....	104
Section 5.17.	Sale of Collateral	105
Section 5.18.	Action on the Securities.....	106

**ARTICLE VI
THE TRUSTEE**

Section 6.1.	Certain Duties and Responsibilities.....	107
Section 6.2.	Notice of Default or Acceleration	108
Section 6.3.	Certain Rights of Trustee.....	108
Section 6.4.	Authenticating Agents.....	111
Section 6.5.	Not Responsible for Recitals or Issuance of Securities.....	112
Section 6.6.	May Hold Securities.....	112
Section 6.7.	Funds Held in Trust.....	112
Section 6.8.	Compensation and Reimbursement.....	113
Section 6.9.	Corporate Trustee Required; Eligibility	114
Section 6.10.	Resignation and Removal; Appointment of Successor	114
Section 6.11.	Acceptance of Appointment by Successor	115
Section 6.12.	Merger, Conversion, Consolidation or Succession to Business of Trustee.....	116
Section 6.13.	Co-Trustees	116
Section 6.14.	Certain Duties Related to Delayed Payment of Proceeds.....	117
Section 6.15.	Fiduciary for Holders Only; Agent for Other Secured Parties	118

**ARTICLE VII
COVENANTS**

Section 7.1.	Payment of Principal and Interest.....	119
Section 7.2.	Maintenance of Office or Agency	119
Section 7.3.	Paying Agents.....	119
Section 7.4.	Existence of the Co-Issuers	121
Section 7.5.	Protection of Collateral.....	121
Section 7.6.	Opinions as to Collateral	123
Section 7.7.	Performance of Obligations.....	123
Section 7.8.	Negative Covenants.....	123
Section 7.9.	Statement as to Compliance	125
Section 7.10.	Co-Issuers May Consolidate, etc., Only on Certain Terms.....	125
Section 7.11.	Successor Substituted	127
Section 7.12.	No Other Business.....	127
Section 7.13.	Notice of Changes in Ratings.....	127
Section 7.14.	Reporting	127
Section 7.15.	Calculation Agent.....	128

**ARTICLE VIII
SUPPLEMENTAL INDENTURES**

Section 8.1.	Supplemental Indentures without Consent of Holders.....	129
Section 8.2.	Supplemental Indentures with Consent of Holders	131