

ARTICLE II
THE SECURITIES

Section 2.1. Forms Generally.

The Securities shall be in substantially the form of the exhibit designated below, in each case, with such appropriate insertions, omissions, substitutions and other variations as are required or permitted by this Indenture, and any such Security may have such letters, numbers or other marks of identification and such legends or endorsements placed thereon, as may be consistent herewith, determined by the Authorized Officers of the Issuer executing such Securities as evidenced by their execution of such Securities:

Class	Exhibit
Class A-1 Note	Exhibit A-1
Class A-2 Note	Exhibit A-2
Class B Note	Exhibit A-3
Class C Note	Exhibit A-4
Class D Note	Exhibit A-5
Subordinated Note	Exhibit A-6

Any portion of the text of any Security may be set forth on the reverse thereof, with an appropriate reference thereto on the face of the Security. The Applicable Issuer in issuing the Securities may use "CUSIP," "ISIN" or "private placement" numbers of the Securities in notices of redemption and related materials as a convenience to Holders; *provided* that any such notice may state that no representation is made as to the correctness of such numbers either as printed on the Securities or as contained in any notice of redemption and related materials.

Section 2.2. Authorized Amount; Interest Rate; Stated Maturity; Denominations.

(a) The aggregate principal amount of the Notes which may be issued under this Indenture may not exceed \$372,720,000 except for Additional Securities and Securities issued upon registration of, transfer of, or in exchange for, or in lieu of, other Securities pursuant to Section 2.5, 2.6, 2.10 or 8.5.

(b) Such Securities shall be divided into the Classes having designations, original principal amounts, original Interest Rates and Stated Maturities set forth in the table below:

Designation	Principal Amount (U.S.\$)	Interest Rate*	Stated Maturity**
Class A-1 Notes	260,000,000	LIBOR + 1.25%	June 22, 2021
Class A-2 Notes	38,000,000	LIBOR + 1.90%	June 22, 2021
Class B Notes	34,000,000	LIBOR + 2.75%	June 22, 2021
Class C Notes	20,000,000	LIBOR + 3.30%	June 22, 2021
Class D Notes	16,500,000	LIBOR + 4.50%	June 22, 2021
Subordinated Notes	4,220,000	N/A	June 22, 2021