

(B) to the related Securities Lending Counterparty when and as required by the Securities Lending Agreement.

(iii) Eligible Investments. The Trustee shall invest funds on deposit in the Securities Lending Account as instructed by the Investment Manager as provided in the Securities Lending Agreement and such funds shall not constitute "Eligible Investments" for any purpose under this Indenture.

Section 10.5. Reports by Trustee.

The Trustee shall supply in a timely fashion, upon request, to either of the Co-Issuers, the Administrator and/or the Investment Manager any information regularly maintained by the Trustee with respect to the Pledged Obligations, the Securities and the Accounts reasonably needed to complete the Distribution Date Report or a discharge of the Indenture or any other information reasonably available to the Trustee by reason of its acting as Trustee hereunder and required to be provided by Section 10.6 or requested in order to permit the Investment Manager to perform its obligations under the Investment Management Agreement or the Administrator, under the Administration Agreement. The Trustee shall forward to the Investment Manager and, upon written request, to any Holder, the Initial Purchaser or Certifying Person, copies of notices and other writings received by it from the obligor of any Pledged Collateral Obligation or from any Clearing Agency with respect to any Pledged Collateral Obligation advising the holders of such security of any rights that the holders might have with respect thereto (including, without limitation, notices of calls and redemptions of securities) as well as all periodic financial reports received from such issuer and Clearing Agencies with respect to such issuer.

Section 10.6. Accountings.

(a) Monthly. Subject to Section 5.1, not later than the 10th Business Day after the report determination date specified below, the Collateral Administrator, on behalf of the Issuer, shall compile and provide to the Trustee (who shall forward it to each Rating Agency, any Hedge Counterparty, the Initial Purchaser, the Investment Manager, each Holder (accompanied, in the case of the Depository, by a request that it be transmitted to holders of Securities on the books of the Depository), and any Certifying Person) the Monthly Report. The Monthly Report shall be determined as of the seventh Business Day prior to the 22nd day of each month (the "Monthly Report Determination Date") (other than a month in which a Distribution Date occurs), commencing in September 2011.

Upon receipt of each Monthly Report, the Trustee shall compare the information contained therein to the information contained in its records with respect to the Collateral and shall, within two Business Days after receipt of such Monthly Report, notify the Issuer, any Hedge Counterparty, each Rating Agency, and the Investment Manager if the information contained in the Monthly Report does not conform to the information maintained by the Trustee with respect to the Collateral. In the event that any discrepancy exists, the Trustee and the Issuer, or the Investment Manager on behalf of the Issuer, shall attempt to resolve the discrepancy. If such discrepancy cannot be promptly resolved, the Trustee shall within five Business Days cause the Independent accountants appointed by the Issuer pursuant to Section 10.8 to review such Monthly Report and the Trustee's records to determine the cause of