

Issuers nor, so far as the Co-Issuers are aware, are any such governmental, litigation or arbitration proceedings involving it pending or threatened.

8. The issuance of the Securities will be authorized by the board of directors of the Issuer by resolutions prior to the Closing Date. The issuance of the Co-Issued Notes will be authorized by the sole manager of the Co-Issuer by resolutions prior to the Closing Date.

9. The CUSIP Numbers for the Definitive Securities and Rule 144A Global Securities are shown in the table below. The Regulation S Global Securities have been accepted for clearance through Clearstream and Euroclear under the Common Codes set forth below. The table also lists CUSIP (CINS) Numbers and International Securities Identification Numbers (ISIN) for the Regulation S Global Securities.

	<b>Rule 144A CUSIP Number</b>	<b>Regulation S CUSIP (CINS) Number</b>	<b>Regulation S Global Securities Common Codes</b>	<b>ISIN</b>
Class A-1 Notes	44985L AA8	G4777P AA8	63850110	USG4777PAA87
Class A-2 Notes	44985L AB6	G4777P AB6	63850128	USG4777PAB60
Class B Notes	44985L AC4	G4777P AC4	63850136	USG4777PAC44
Class C Notes	44985L AD2	G4777P AD2	63850144	USG4777PAD27
Class D Notes	44985M AA6	G4777R AA4	63850152	USG4777RAA44
Subordinated Notes	44985M AB4	G4777R AB2	63850179	USG4777RAB27
Preferred Shares	44985M 207	G4777R 304	63852325	KYG4777R3046

#### LEGAL MATTERS

Certain legal matters with respect to the Securities will be passed upon for the Co-Issuers and the Initial Purchaser by Cleary Gottlieb Steen & Hamilton LLP, Washington, D.C. and New York, New York. Certain matters with respect to the Cayman Islands corporate law and tax law will be passed upon for the Issuer by Maples and Calder. Certain legal matters will be passed upon for the Investment Manager by internal counsel.