

Redemption Price	106
Reference Banks	99
Refinancing	40
Refinancing Proceeds	106
Registered	106
Registered Office Agreement	23
Regulation S	106
Regulation S Global Security	106
Reinvestment Period	2
Reinvestment Requirements	31
Relevant Implementation Date	53
Relevant Member State	53
Replacement Notes	41
Required Redemption Percentage	ii
Restricted Period	62
Restricted Trading Condition	106
Revolving Credit Facility	106
Rule 144A	106
Rule 144A Global Security	106
S&P	106
S&P CDO Monitor	106
S&P CDO Monitor Test	106
S&P Matrix	117
S&P Rating	118
S&P Rating Schedule	117
S&P Recovery Rate	121
S&P Weighted Average Recovery Rate	107
S&P Weighted Average Recovery Rate Test	107
Sale Proceeds	107
SEC	v
Second Lien Loan	107
Securities	C
Securities Act	C
Securities Lending Agreement	107
Securities Lending Collateral	33
Securities Lending Counterparty	107
Selling Institution	107
Senior Investment Management Fee	51
Senior Notes	ii
Senior Secured Loan	107
Senior Secured Notes	107
Share Register	23
Share Registrar	23
Share Trustee	107
Shareholder	107
Similar Laws	84
Special Redemption	4
Special Redemption Amount	4
Stated Maturity	2
Structured Finance Obligation	107
Subordinated Investment Management Fee	51
Subordinated Notes	C
Subordinated Securities	C
Subordinated Securities Allocation	47
Supplemental Diversion Test	107
Surrendered Notes	10