

Class Designation	A-1	A-2	B	C	D	Income Notes
Original Principal Amount	\$343,000,000	\$21,500,000	\$27,000,000	\$20,000,000	\$15,500,000	\$36,750,000
Maturity Date (Payment Date occurring in):	December 2020	December 2020	December 2020	December 2020	December 2020	December 2020
Floating Rate Note?	Yes	Yes	Yes	Yes	Yes	N/A
Index	LIBOR	LIBOR	LIBOR	LIBOR	LIBOR	N/A
Index Maturity	3 month	3 months	3 months	3 months	3 months	N/A
Spread	0.25%	0.38%	0.69%	1.45%	3.75%	N/A
Initial Rating(s):						
Moody's	Aaa	Aa2	A2	Baa2	Ba2	N/A
S&P	AAA	AA	A	BBB	BB	N/A
Ranking:						
Priority Classes	None	A-1	A-1, A-2	A-1, A-2, B	A-1, A-2, B, C	A-1, A-2, B, C, D
Junior Classes	A-2, B, C, D, Income Notes	B, C, D, Income Notes	C, D, Income Notes	D, Income Notes	Income Notes	None
Listed Notes?	Yes	Yes	Yes	Yes	Yes	No
Deferred Interest Notes?	No	No	Yes	Yes	Yes	N/A
ERISA Restricted Notes?	No	No	No	No	Yes	Yes

The Notes shall be issuable in minimum denominations of \$500,000 and integral multiples of \$1,000 in excess thereof, provided that up to 2 Income Notes held by Accredited Investors that are Knowledgeable Employees may have minimum denominations of \$10,000 and integratal multiple of \$1,000 in excess thereof (such applicable minimum denominations, "Authorized Denominations").

Section 2.4 Intentionally Omitted.

Section 2.5 Execution, Authentication, Delivery and Dating.

The Securities shall be executed on behalf of each of the Applicable Issuers by one of their respective Authorized Officers. The signature of such Authorized Officer on the Securities may be manual or facsimile.

Securities bearing the manual or facsimile signatures of individuals who were at any time the Authorized Officers of the Issuer or the Co-Issuer, as applicable, shall bind the Issuer and the Co-Issuer, notwithstanding the fact that such individuals or any of them have ceased to hold such offices prior to the authentication and delivery of such Securities or did not hold such offices at the date of issuance of such Securities.