

IN WITNESS WHEREOF, we have set our hands as of the date first written above.

EXECUTED AS A DEED BY

CLEAR LAKE CLO, LTD., as Issuer

By: _____
Name:
Title:

In the presence of:

Witness: _____
Name:

CLEAR LAKE CLO, CORP., as Co-Issuer

By: _____
Name:
Title:

WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Trustee

By: _____
Name:
Title: