

Strategy Overview



CIO Strategies is our discretionary solution for multi asset investors

CIO* Strategies is an open architecture, broadly diversified discretionary portfolio solution which seeks to meet or exceed a client's return objectives while staying within their stated risk parameters.



Investment allocations in each of the four strategies are actively managed to take advantage of tactical opportunities in different asset classes while maintaining that strategy's risk/return requirements.



Currently utilizes three asset classes and 14 sub-asset classes; U.S. large cap equity and U.S. investment grade bonds may be separately managed by proprietary asset class specialists.



Sub-asset classes are implemented through best in class proprietary and third-party mutual funds and ETFs.

*CIO (Chief Investment Office) Strategies

Source: Deutsche Bank Wealth Management

Deutsche Bank
Wealth Management