

Effective Date: June 5, 2018  
Termination Date: Floating Rate Payer Payment Date  
Fixing Date: June 1, 2020, subject to adjustment in accordance with the Following Business Day Convention  
Business Days: New York  
Banking Day for Fixing Date: US Government Securities Business Day

**Fixed Amounts:**

Fixed Amount Payer: Counterparty  
Fixed Amount: USD 96,750.  
Fixed Amount Payer Payment Date: June 5, 2018, subject to adjustment in accordance with the Following Business Day Convention

**Floating Amounts:**

Floating Rate Payer: DBAG  
Floating Rate Payer Payment Dates: Two (2) Business Days following the Fixing Date  
Floating Rate: A rate calculated in accordance with the following formula:

$$[\text{MAX}[0; ((\text{FRO } 1) - (\text{FRO } 2)) - \text{Strike Swap Rate}]]]$$

Where:

"FRO1" means a rate determined by reference to Floating Rate Option USD-ICESWAP3-Swap Rate with a Designated Maturity of 10 years, provided that in the definition of the relevant Floating Rate Option and in the fallback Floating Rate Option referred to in such definition (all as set out in the 2006 ISDA Definitions) the phrase "Reset Date" shall be replaced by "Fixing Date"

"FRO 2" means a rate determined by reference to Floating Rate Option USD-ICESWAP3-Swap Rate with a Designated Maturity of 2 years, provided that in the definition of the relevant Floating Rate Option and in the fallback Floating Rate Option referred to in such definition (all as set out in the 2006 ISDA Definitions) the phrase "Reset Date" shall be replaced by "Fixing Date"

"MAX" followed by a series of rates inside brackets, means whichever is the greater of the rates separated by a semi-colon inside those brackets

"Strike Swap Rate" means, 0.10%