
From: Richard Kahn [richardkahn12@gmail.com]
Sent: 10/18/2016 3:52:12 PM
To: Darlene Zong [darlene.zong@db.com]
CC: Daniel Sabba [daniel.sabba@db.com]; Vahe Stepanian [vahe.stepanian@db.com]; Stewart Oldfield [stewart.oldfield@db.com]
Subject: Re: ★★ KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★★ [C]

thank you for all the info
we are going to pass on putting in order

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On Oct 18, 2016, at 8:47 AM, Darlene Zong <darlene.zong@db.com> wrote:

Classification: **Confidential**

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★★ KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★★

Issuer: The Kingdom of Saudi Arabia acting through the Ministry of Finance

Issuer rtgs: A1 (stable) / AA- (neg) (Moody's/Fitch)

Format: 144A / Reg S

Status: Senior, Unsecured

Tenor: 5YR | 10YR | 30YR

Size USD Bmk | USD Bmk | USD Bmk

Coupon: FXD SA 30/360 | FXD SA 30/360 | FXD SA 30/360

Guidance: T+160bps area | T+185bps area | T+235bps area

B&D: Citi | HSBC | J.P. Morgan

Settlement: [T+5]

Denoms: US\$200k+1k

Listing: Irish Stock Exchange regulated market

Law: English

Glo-Cos: Citi, HSBC, J.P. Morgan

JLMs/Jt-Bks: Citi, HSBC, J.P. Morgan, Bank of China, BNP PARIBAS, Deutsche Bank,

Goldman Sachs, Morgan Stanley, MUFG, NCB Capital

Timing: Global books open

Expect US Books subject at 5pm NY today (Tues)