

**From:** [REDACTED]  
**Sent:** 5/10/2018 2:54:59 PM  
**To:** [REDACTED]; [REDACTED]  
**Subject:** Thu 10 May 2018 14:54:59 Conversation #5490573

# Interaction information

interID: 5490573  
startTime: 2018-05-10T14:54:59-0400  
endTime: 2018-05-10T15:07:09-0400  
employeeID: [REDACTED]  
buddyName: [REDACTED]  
networkID: MicrosoftUC  
employeeIPAddr: 10.98.199.6  
serverName: US DS IM Exporter CATCH ALL  
dbID: 1  
deploymentID: 0  
outgoingFlag: true  
supervisedFlag: true  
internalFlag: true  
roomName:

# Start of interaction

# Participant MicrosoftUC [REDACTED] entered on 2018-05-10T14:54:59-0400

# Participant information

buddyName: [REDACTED]  
networkID: MicrosoftUC  
employeeID: [REDACTED]  
# End of participant information

MicrosoftUC [REDACTED] (2018-05-10T14:54:59-0400): Hey, Stew - apologies for a bit of delay, I've been out these past couple days with strep

MicrosoftUC [REDACTED] (2018-05-10T14:55:49-0400): I'm submitting materials request for Glendower for Southern Financial and Willett

MicrosoftUC [REDACTED] (2018-05-10T14:55:59-0400): I have the info on Willett that Nate forwarded along to me

MicrosoftUC [REDACTED] (2018-05-10T14:57:09-0400): For Southern Financial, I'm taking a look at asset allocation in brokerage - it's about 70% equities, 25% fixed income and 5% cash/FX - do you know if they have any alts exposure (PE/HF/etc.)?

# Participant MicrosoftUC: [REDACTED] left on 2018-05-10T15:07:09-0400

# End of interaction