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| The Offering | |
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| Class A common stock offered by us | 25,650,000 shares |
| Class A common stock offered by the selling stockholder | 1,350,000 shares |
| Class A common stock to be outstanding after this offering | 27,000,000 shares |
| Class B common stock to be outstanding after this offering | 295,944,713 shares |
| Total Class A common stock and Class B common stock to be outstanding after this offering | 322,944,713 shares |
| Option to purchase additional shares of Class A common stock offered by us | 4,050,000 shares |
| Use of proceeds | We intend to use the net proceeds from this offering primarily for working capital and general corporate purposes. We also may use a portion of the net proceeds from this offering for acquisitions of complementary businesses, technologies, or other assets. We have not entered into any agreements or commitments with respect to any specific acquisitions and have no understandings or agreements with respect to any such acquisition or investment at this time. We will not receive any proceeds from the sale of shares of our Class A common stock by the selling stockholder. See the section titled "Use of Proceeds" for additional information. |
| Voting rights | <p>Shares of our Class A common stock are entitled to one vote per share. Shares of our Class B common stock are entitled to 10 votes per share.</p> <p>Holders of our Class A common stock and Class B common stock will generally vote together as a single class, unless otherwise required by law or our amended and restated certificate of incorporation. The holders of our outstanding Class B common stock will hold approximately 99.1% of the voting power of our outstanding capital stock following this offering and will have the ability to control the outcome of matters submitted to our stockholders for approval, including the election of our directors and the approval of any change in control transaction. See the sections titled "Principal and Selling Stockholders" and "Description of Capital Stock" for additional information.</p> |