

							169	(q)	207	
Class C common stock, \$0.001 par value; 1,500,000,000 shares authorized, and no shares issued and outstanding	—	—	—	—	—	—	—	—	(q)	—
Additional paid-in capital	—	1,417	(1,417)	(b)	—	—	—	348,506	(q)	348,506
Retained earnings	—	25,311	(32,323)	(a)	—	—	—	—	—	—
			7,012	(b)	—	—	—	—	—	—
Accumulated other comprehensive loss	(129,200)	—	—	—	(129,200)	—	(129,200)	—	—	(129,200)
Total shareholder equity	962,146	26,728	318,272	—	1,307,146	(1,025,876)	281,270	(61,724)	—	219,546
<b>TOTAL LIABILITIES AND SHAREHOLDER EQUITY</b>	<b>\$1,515,047 \$</b>	<b>\$5,713 \$</b>	<b>\$296,427</b>	<b>\$1,867,187 \$</b>	<b>15,433</b>	<b>\$1,882,620 \$</b>	<b>—</b>	<b>\$1,882,620</b>	<b>—</b>	<b>\$1,882,620</b>

Derived from the historical unaudited balance sheets as of September 30, 2015 for Match Group and as of June 30, 2015 for PlentyOfFish. See notes to unaudited pro forma combined financial statements.

## Match Group, Inc. Unaudited pro forma combined statement of operations nine months ended September 30, 2015

(In thousands, except per share data)	Match Group		PlentyOfFish		Acquisition Pro Forma		Match Notes and Term Loan Pro Forma		Offering Pro Forma		Match Group Pro Forma
	Historical	Historical	Historical	Adjustments	Note	Subtotal	Adjustments	Note	Subtotal	Adjustments	
Revenue	\$ 752,857	\$ 56,026	\$ (501)	(e)	\$ 808,382	\$ —	\$ 808,382	\$ —	\$ 808,382	\$ —	\$ 808,382
Operating costs and expenses:											
Cost of revenue (exclusive of depreciation shown separately below)	131,118	5,308	—	—	136,426	—	136,426	—	136,426	—	136,426
Selling and marketing expense	289,844	10,806	(501)	(e)	300,149	—	300,149	—	300,149	—	300,149
General and administrative expense	121,303	5,986	(1,633)	(d)	125,656	—	125,656	—	125,656	—	125,656
Product development expense	50,740	836	—	—	51,576	—	51,576	—	51,576	—	51,576
Depreciation	19,804	1,737	—	—	21,541	—	21,541	—	21,541	—	21,541
Amortization of intangibles	14,130	—	805	(c)	14,935	—	14,935	—	14,935	—	14,935
Total operating costs and expenses	626,939	24,673	(1,329)	—	650,283	—	650,283	—	650,283	—	650,283
Operating Income	125,918	31,353	828	—	158,099	—	158,099	—	158,099	—	158,099
Interest expense —third party	—	—	—	—	—	(59,078)	(j)	(59,078)	(1,093)	(p)	(60,171)
Interest expense —related party	(6,879)	—	—	—	(6,879)	6,415	(k)	(464)	—	—	(464)
Other income (expense), net	8,341	(360)	—	—	7,981	—	7,981	—	—	—	7,981
Earnings from continuing operations before income taxes	127,380	30,993	828	—	159,201	(52,663)	106,538	(1,093)	(p)	105,445	
Income tax provision	(42,632)	(8,058)	(395)	(c), (d)	(51,085)	19,806	(j), (k)	(31,279)	404	(p)	(30,875)
Net earnings	84,748	22,935	433	—	108,116	(32,857)	75,259	(689)	—	74,570	
Net loss attributable to noncontrolling interests	42	—	—	—	42	—	42	—	—	—	42
Net earnings											