

- (3) Amount is related to the decrease in unbenefited unrealized losses on a long-term marketable equity security included in accumulated other comprehensive loss.
- (4) Write-off of fully reserved accounts receivable.
- (5) Amount is primarily related to federal net operating losses.
- (6) Amount is related to the increase in unbenefited unrealized losses on a long-term marketable equity security included in accumulated other comprehensive loss.

F-61

**Plentyoffish Media Inc. and Subsidiaries**  
**Consolidated balance sheet**  
**(Unaudited)**

	<b>December 31,</b>	<b>June 30,</b>
	<b>2014</b>	<b>2015</b>
	<b>(In thousands of CAD, except share data)</b>	
<b>ASSETS</b>		
Cash and cash equivalents	\$ 19,935	\$ 26,279
Time deposits	10,250	250
Accounts receivable, net of allowance and reserves of \$522 and \$719, respectively	4,839	5,086
Prepaid and other current assets	1,544	3,329
Total current assets	36,568	34,944
Property and equipment, net of accumulated depreciation and amortization of \$7,967 and \$9,328, respectively	5,562	4,602
Receivables from related parties	202	27,803
Other non-current assets	1,424	1,424
<b>TOTAL ASSETS</b>	<b>\$ 43,756</b>	<b>\$ 68,773</b>
<b>LIABILITIES AND SHAREHOLDER EQUITY</b>		
<b>LIABILITIES:</b>		
Accounts payable	\$ 1,396	\$ 1,366
Deferred revenue	11,387	16,054
Income taxes payable	2,469	2,998
Accrued expenses and other current liabilities	1,037	532
Total current liabilities	16,289	20,950
Income taxes payable	647	647
Redeemable preferred stock, \$0.01 par value; no maximum shares authorized; 10,000 shares issued and outstanding as of December 31, 2014 and June 30, 2015	9,300	9,300
Class F redeemable preferred stock, no par value, no maximum shares authorized; 4,881,610 shares issued and outstanding as of June 30, 2015	—	4,882
Commitments and contingencies		
<b>SHAREHOLDER EQUITY:</b>		
Common stock		
Class A, no par value, 10,000 shares authorized; 100 shares issued and outstanding as of December 31, 2014 and no maximum shares authorized; no shares issued or outstanding as of June 30, 2015	—	—
Class B, no par value, 10,000 shares authorized; no shares issued or outstanding as of December 31, 2014 and no maximum shares authorized; no shares issued or outstanding as of June 30, 2015	—	—
Class C, no par value, 10,000 shares authorized; no shares issued or outstanding as of December 31, 2014 and no maximum shares authorized; no shares issued or outstanding as of June 30, 2015	—	—
Class D, no par value, no maximum shares authorized; no shares issued or outstanding as of June 30, 2015	—	—
Class E, no par value, no maximum shares authorized; 1,000,000 shares issued and outstanding as of June 30, 2015	—	—
Additional paid-in capital	1,749	1,749
Retained earnings	15,771	31,245
Total shareholder equity	17,520	32,994
<b>TOTAL LIABILITIES AND SHAREHOLDER EQUITY</b>	<b>\$ 43,756</b>	<b>\$ 68,773</b>

The accompanying notes to consolidated financial statements are an integral part of these statements.