

Intralinks: Business Segment Overview at Entry

(\$ in millions, FYE December)

Intralinks				
Intralinks Platform - \$306mm revenue / 86% Gross Margin				
Segment	Dealspace	DebtSpace	Fundspace	Strategic Financials
Description	Provides a secure, customizable environment to exchange sensitive documents and information throughout the entire M&A due diligence process	Enables loan professionals to manage the entire syndicated loan process across the primary, secondary and agency phases as well as to manage the due diligence process related to financing transactions	Offers the alternative investment community solutions for fund raising, fund reporting, investor communications and asset management	Secure solution that enables users to manage sensitive line-of-business processes and work efficiently on group projects
2017E Revenue	\$195 mm	\$32 mm	\$35 mm	\$44 mm

Underwriting Case	2017E Rev.	2022E Rev.	CAGR
■ Legacy Business / "Bond"	\$227	\$268	3%
▨ Next-Gen. Business / "Call Option"	\$79	\$136	11%

SIRIS Capital Group, LLC Note: Please see "Case Studies" for important considerations relating to this underwriting case. Amounts above represent estimated forecast prior to closing the acquisition and have not been updated since the acquisition. Actual results may differ. 21

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