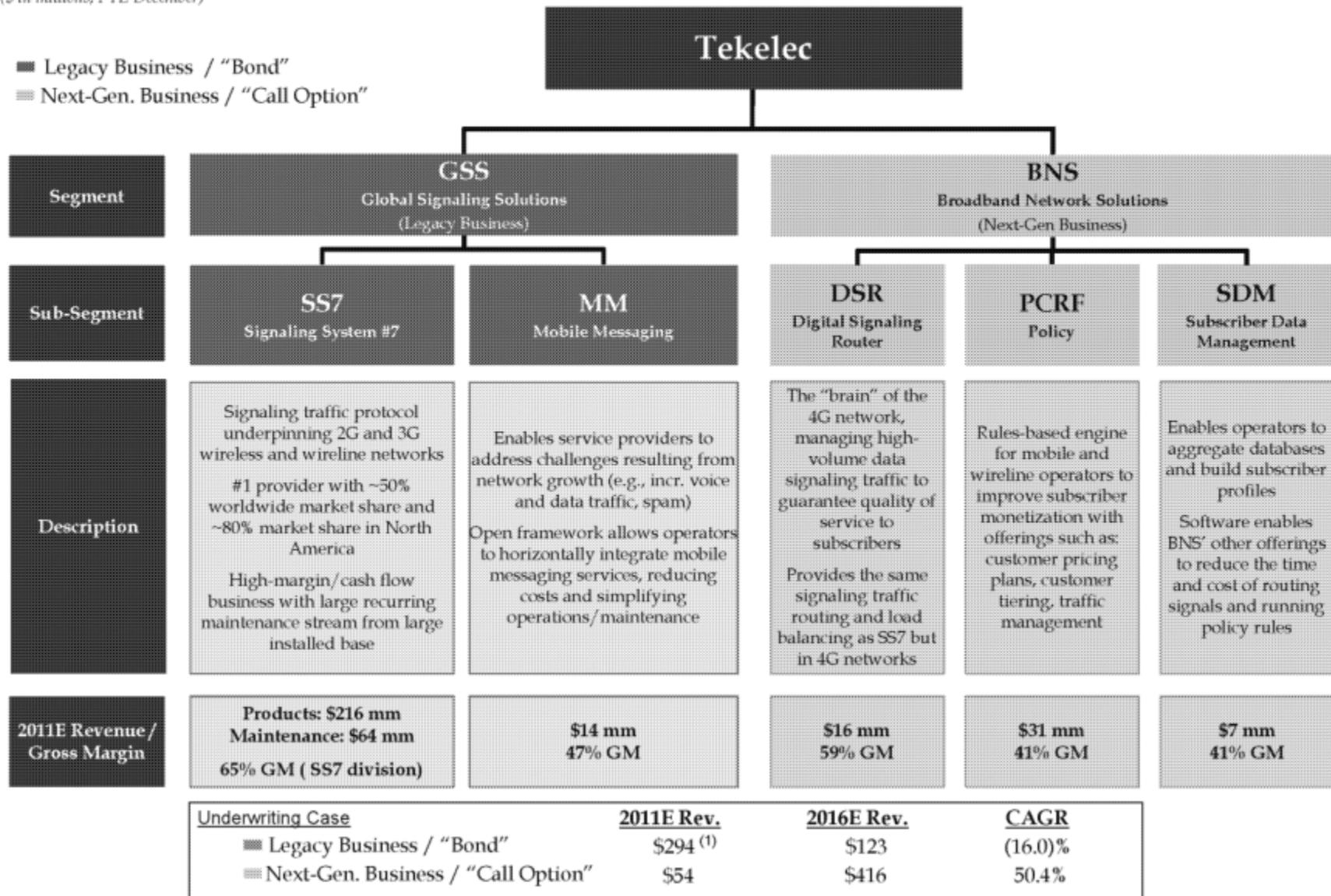


Tekelec: Business Segment Overview at Entry

(\$ in millions, FYE December)

- Legacy Business / "Bond"
- ▨ Next-Gen. Business / "Call Option"



(1) Excludes Performance Intelligence Center (PIC), a GSS division, which was non-core and reported revenue of ~\$57 mm
 Note: Please see "Case Studies" for important considerations relating to this underwriting case. Amounts above represent estimated revenue forecast prior to closing the acquisition and have not been updated since acquisition.
Case Study: BIC Actual results may differ.