

A Differentiated Business Model

Global Footprint

- Leading institutional alternative asset manager with \$46.1 billion in AUM
- Established investment capability in all major markets
- Strong international presence with eight offices globally

Proven Track Record

- 21 years generating absolute returns for institutional investors
- Senior investment team has worked together for approximately 17 years at Och-Ziff
- Disciplined, consistent investment and risk management processes

Institutional Infrastructure

- Core focus on financial, operational and compliance-related controls
- Third party verification processes
- Operations, Legal and Compliance professionals are integrated into investment process

Transparency

- Comprehensive reporting about each portfolio on a regular basis
- Qualitative and quantitative information about investment processes
- Regular meetings with investors

Alignment of Interests

- Investments by partners and employees comprise 7% of Och-Ziff's AUM¹
- Och-Ziff's partners receive a substantial majority of their compensation from distributions tied to profitability



As of September 1, 2015 unless otherwise noted.

¹ As of July 1, 2015.

OCH-ZIFF CAPITAL MANAGEMENT GROUP

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