

Experienced Credit Manager

Experience and Capabilities

Och-Ziff has extensive experience investing in leveraged loans, bonds and credit derivatives

Dedicated team of 61 credit investment professionals globally

Experienced in par, stressed and distressed segments of the fixed income market

Investment professionals across the capital structure regularly collaborate on research, industry views and investment ideas

Critical mass and global reach results in sourcing and purchasing opportunities for all clients

Ability to analyze all parts of a capital structure, focusing on downside scenarios, valuation and risk management

Highlights

Successfully closed 12 U.S. CLOs with a total transaction value of approximately \$7.0 billion

Led by Brett Klein, Head of U.S. Corporate Credit, and Donald Young, Senior Portfolio Manager, Institutional Credit Strategies, with significant and broad expertise investing and managing loan, credit and CLO portfolios

Raised over \$4.5 billion in dedicated credit funds¹

Leveraged loan fund with TRS financing – launched in 2008 and successfully managed through the crisis

Managed credit vehicles with multiple structures through market cycles

As of September 1, 2015 unless otherwise noted.

¹ Includes committed capital which has not been invested. Amount raised does not include assets externally managed by an affiliated investment adviser pursuant to a joint venture arrangement for the period from 2001 through 2004.

OCH-ZIFF CAPITAL MANAGEMENT GROUP

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