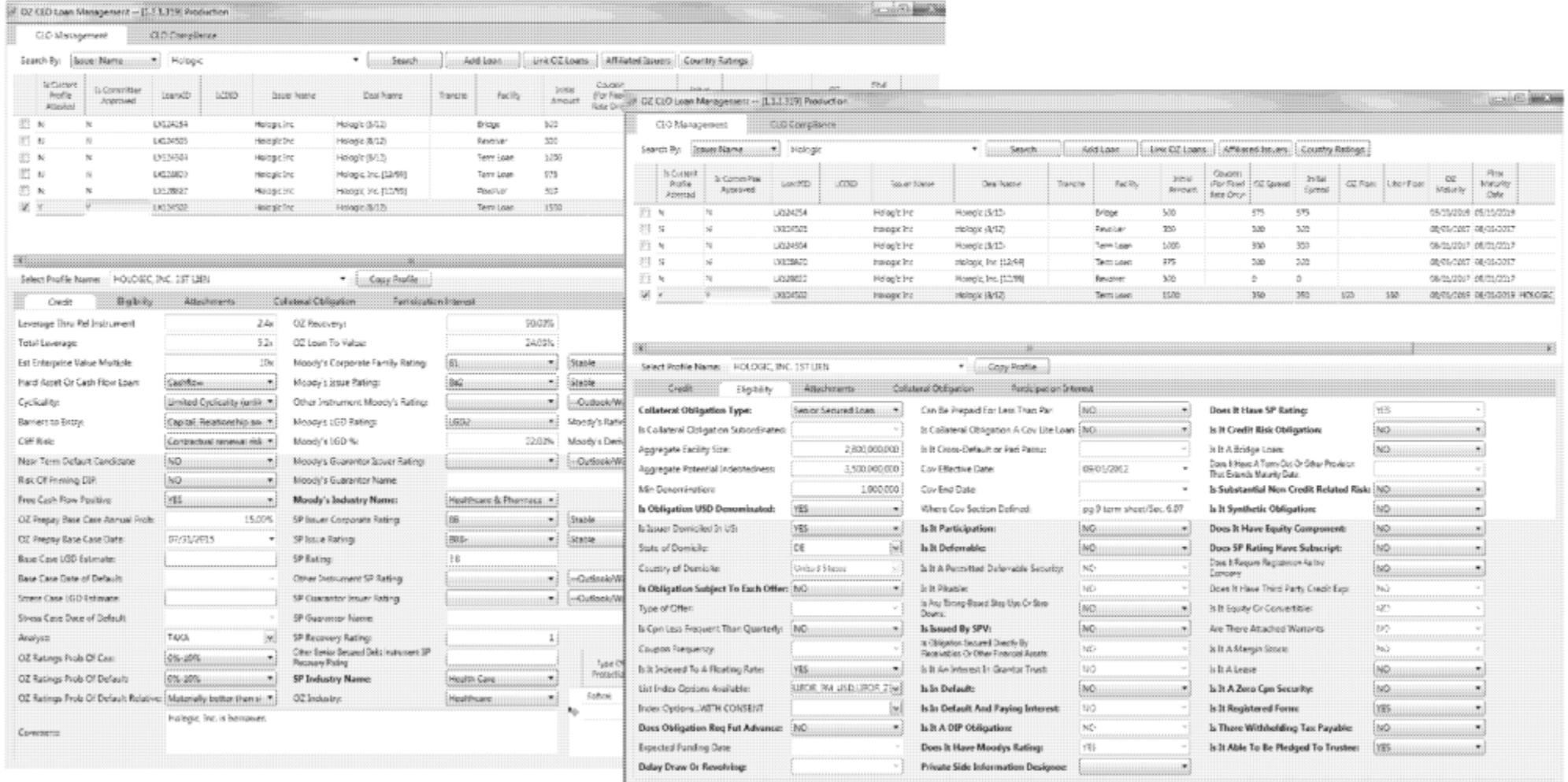


Och-Ziff's Proprietary Management System

■ Och-Ziff's proprietary ICS Loan Asset Management System monitors eligible loans

— Data is constantly updated from market sources and credit analysts in order to maintain a dynamic database of loan details and company fundamentals



The image displays two screenshots of the Och-Ziff ICS Loan Asset Management System. The top screenshot shows a search results table for 'Hologic' loans. The bottom screenshot shows a detailed profile for 'Hologic, Inc. 1ST LBN'.

Is Current Profile Attached	Is Company Approved	LoanID	LCID	Issuer Name	Deal Name	Tranche	Facility	Initial Amount	Coupon (or Floor Rate Orig)	Term	Orig Date	Prin Maturity Date
<input type="checkbox"/>	N	LO24254		Hologic Inc	Hologic (S12)	Bridge	500					
<input type="checkbox"/>	N	LO24502		Hologic Inc	Hologic (A12)	Revolvr	300					
<input type="checkbox"/>	N	LO24504		Hologic Inc	Hologic (S12)	Term Loan	1000					
<input type="checkbox"/>	N	LO23802		Hologic Inc	Hologic Inc (12-14)	Term Loan	875					
<input type="checkbox"/>	N	LO23807		Hologic Inc	Hologic Inc (12-14)	Revolvr	500					
<input checked="" type="checkbox"/>	Y	LO24502		Hologic Inc	Hologic (A12)	Term Loan	1500					

Profile Details (Bottom Screenshot):

Select Profile Name: Hologic, Inc. 1ST LBN

Credit	Eligibility	Attachments	Collateral Obligation	Participation Interest
Leverage thru Ref Instrument	2.4x	OZ Recovery	50.0%	
Total Leverage	3.2x	OZ Loan To Value	24.0%	
Est Enterprise Value Multiple	10x	Moody's Corporate Family Rating	B1	Stable
Hard Asset Or Cash Flow Loan	Cashflow	Moody's Issue Rating	BAG	Stable
Cyclicalty	Limited Cyclicalty (Hard)	Other Instruments Moody's Rating		Outlook/W
Barriers to Entry	Capital Relationship sec	Moody's IGD Rating	IGD2	Moody's Rate
Cap Risk	Contractual renewal risk	Moody's IGD %	22.0%	Moody's Desk
Non-Term Default Candidate	NO	Moody's Guarantor Issuer Rating		Outlook/W
Risk Of Financing DIP	NO	Moody's Guarantor Name		
Free Cash Flow Positive	YES	Moody's Industry Name	Healthcare & Pharma	
OZ Prepay Base Case Annual Prob	15.00%	SP Issuer Corporate Rating	B1	Stable
OZ Prepay Base Case Date	07/31/2015	SP Issue Rating	BIS-	Stable
Base Case USD Estimate		SP Rating	B	
Base Case Date of Default		Other Instrument SP Rating		Outlook/W
Screen Case IGD Estimate		SP Guarantor Issuer Rating		Outlook/W
Screen Case Date of Default		SP Guarantor Name		
Analysis	TAGA	SP Recovery Rating	1	Type Of Protection
OZ Ratings Prob Of Cos	0% - 20%	Other Senior Secured Debt Instrument SP Recovery Rating		None
OZ Ratings Prob Of Default	0% - 20%	SP Industry Name	Health Care	
OZ Ratings Prob Of Default Relative	Materially better than	OZ Industry	Healthcare	

Comments: Hologic, Inc. is borrower.

Note: Screenshots are presented for illustrative purposes only.