

# Och-Ziff Loan Management

## OZLM Funding IV, Ltd.



### Fund Overview

Capital Structure	Initial Balance (\$ millions)	Current Ratings (Moody's/S&P)	Coupon
Class A-1	348,500,000	Aaa/AAA	L + 1.15%
Class A-2	85,000,000	NR/AA	L + 1.75%
Class B	41,000,000	NR/A	L + 2.85%
Class C	31,000,000	NR/BBB	L + 3.20%
Class D	26,750,000	NR/BB	L + 4.65%
Class E	15,000,000	NR/B	L + 4.90%
Subordinated Notes	52,750,000	NR/NR	Residual
<b>Total</b>	<b>600,000,000</b>		

### Deal Summary

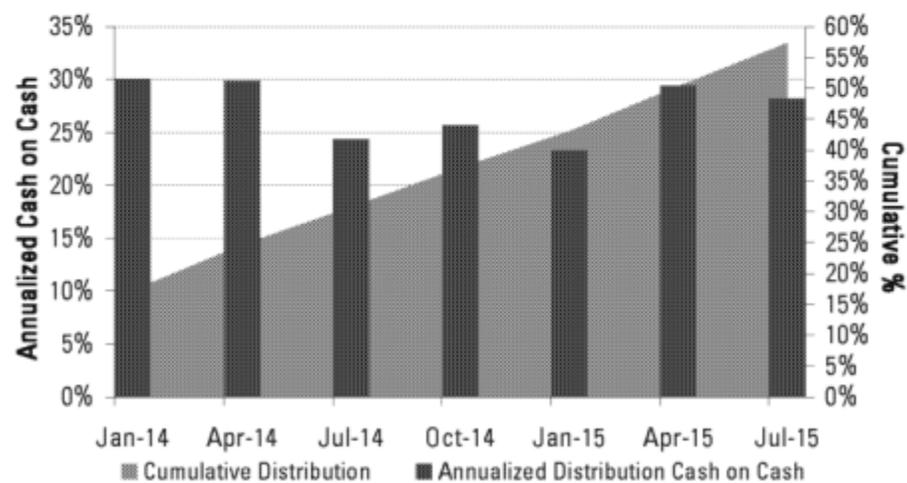
Closing Date	June 27, 2013
Non-Call	July 21, 2015
Reinvestment Period	July 22, 2017
Final Maturity	July 22, 2025

Assets	Par Amount %
Floating Rate Assets	100.0
Fixed Rate Assets	0.0
Structured Finance	0.0
<b>Total</b>	<b>100.0</b>

### Equity Distributions

Date	Distribution	Distribution as a % of Par	Cumulative Distribution as a % of Par	Annualized Distribution Cash on Cash
1/22/2014	9,091,208	17.2%	17.2%	30.1%
4/22/2014	3,883,892	7.4%	24.6%	29.9%
7/22/2014	3,204,758	6.1%	30.7%	24.4%
10/22/2014	3,410,432	6.5%	37.1%	25.7%
1/22/2015	3,094,768	5.9%	43.0%	23.3%
4/22/2015	3,829,670	7.3%	50.3%	29.4%
7/22/2015	3,713,387	7.0%	57.3%	28.2%

As of July 14, 2015 unless otherwise noted.



OCH-ZIFF CAPITAL MANAGEMENT GROUP

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