

Och-Ziff Loan Management

OZLM Funding V, Ltd.



Fund Overview

Capital Structure	Initial Balance (\$ millions)	Current Ratings (Moody's/S&P)	Coupon
Class A-1	290,500,000	Aaa/AAA	L + 1.50%
Class A-2	65,250,000	NR/AA	L + 2.25%
Class B	36,750,000	NR/A	L + 3.00%
Class C	26,250,000	NR/BBB	L + 3.50%
Class D	23,000,000	NR/BB	L + 4.75%
Class E	13,250,000	NR/B	L + 5.50%
Subordinated Notes	46,250,000	NR/NR	Residual
Total	501,250,000		

Equity Distributions

Date	Distribution	Distribution as a % of Par	Cumulative Distribution as a % of Par	Annualized Distribution Cash on Cash
7/17/2014	8,523,835	18.4%	18.4%	31.7%
10/17/2014	2,744,868	5.9%	24.4%	23.6%
1/20/2015	2,161,625	4.7%	29.0%	18.0%
4/17/2015	2,982,600	6.5%	35.5%	27.1%
7/17/2015	2,896,808	6.3%	41.8%	25.1%

As of July 8, 2015 unless otherwise noted.

Deal Summary

Closing Date	December 17, 2013
Non-Call	January 16, 2016
Reinvestment Period	January 17, 2018
Final Maturity	January 17, 2026

Assets

	Par Amount %
Floating Rate Assets	100.0
Fixed Rate Assets	0.0
Structured Finance	0.0
Total	100.0

