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From: Stewart Oldfield
Sent: Tuesday, April 02, 2019 2:49 AM
To: Brigid Macias <[REDACTED]>; Bradley Gillin <[REDACTED]>
Subject: Fwd: Excessive Transactions March 2019 Account #44129244 [I]

How simple is it to convert this into an account without transaction limits? Given the outflows to exit the relationship, I can see hitting the cap again in April. Thanks.

Stewart Oldfield, CFA, CAIA

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Begin forwarded message:

From: Stewart Oldfield <[REDACTED]>
Date: April 1, 2019 at 11:48:42 PM GMT+2
To: dboi oversight <[REDACTED]>
Cc: Ryan Neumann <[REDACTED]>, Surendra Singh <[REDACTED]>
Teresa Metallo <[REDACTED]>, Debra Jasper <[REDACTED]>, Bradley Gillin <[REDACTED]>
Subject: Re: Excessive Transactions March 2019 Account #44129244 [I]

Thanks. Let me look into what happened here and come back to you.

Stewart Oldfield, CFA, CAIA

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