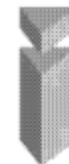


# Summary of Fund Terms



<b>Fund</b>	GTIS Qualified Opportunity Zone Fund LLC, a Delaware LLC structured as a private REIT	
<b>Target Size</b>	\$500 million	
<b>Investment Period</b>	3 years with 2 six-month extensions	
<b>Term</b>	Up to 13 years after final capital call	
<b>Preferred Return</b>	8% to Shareholders	
<b>Catch-up</b>	60% to GTIS / 40% to Shareholders until GTIS receives 20% of total profit	
<b>Incentive Fee</b>	20% to GTIS after Catch-up	Full-return Waterfall
<b>Management Fee</b>	1.6% on Shareholder Subscription amount until the end of the Investment Period 1.6% on Net Asset Value thereafter	
<b>Investor Qualifications</b>	Open to Accredited Investors	\$100,000 minimum commitment
<b>Leverage</b>	Target 60%, Maximum 70%	
<b>Sponsor Commitment</b>	Lesser of 1% or \$5 million, in cash commitments by GTIS employees and affiliates	