

From: Financial Advisor Magazine [famag@fa-mag.com]
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CFP Board Considers Postponing Enforcement Of Fiduciary Code

The new standards could impact thousands of CFPs at broker-dealers and hybrid firms.

The 10 Best States For Your Summer Road Trips

More than \$761 billion is spent on leisure travel every year.

Why Clients Should Discuss Their DAF Accounts With Their Successor Advisors

About 75 percent of successor advisors were surprised by their responsibilities to donor-advised fund accounts.

Schwab Grows Its Commission-Free ETF Lineup

Schwab now allows investors to trade 539 ETFs commission free.