
From: Liam Osullivan [REDACTED]
Sent: 4/15/2019 12:16:00 PM
To: Stewart Oldfield [REDACTED]; Ana Hunter [REDACTED]
CC: Monica Gilkinson [REDACTED]; Armen Brash [REDACTED]
Subject: RE: CIB Offboard [C]

Classification: **Confidential**

There are no open trades. Thanks

From: Stewart Oldfield
Sent: Monday, April 15, 2019 12:01 PM
To: Ana Hunter [REDACTED]; Liam Osullivan <[REDACTED]>
Cc: Monica Gilkinson [REDACTED]; Armen Brash [REDACTED]
Subject: Re: CIB Offboard

I think we closed out the last CIB trade they had, in which case we can off board.

Liam - please confirm.

Thanks

Stewart Oldfield, CFA, CAIA

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, New York, NY 10154

[REDACTED]

Securities offered through Deutsche Bank Securities Inc.

On Apr 15, 2019, at 11:59 AM, Ana Hunter [REDACTED] wrote:

Hi – the below client ended up on the CIB offboard list. Client will be offboarded today unless you confirm we need to retain.

Please confirm:
SOUTHERN FINANCIAL, LLC

Kind regards,

<image001.png>

Ana Hunter

Deutsche Bank Wealth Management
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