

EXPIRATION. + IF YOU ARE ELIGIBLE AND WISH TO TENDER AND MAKE A TAX DECLARATION ELECTION VIA IFA, ENTER INSTRUCTIONS BY SELECTION POSITIONS UNDER THE ELECTION OFFER, THEN THE APPROPRIATE OPTION ('OPTION 1' THROUGH 'OPTION 3'. TO MAKE AN ELECTION VIA REOR USE OFFER CODE 'ELE' THROUGH 'ELE3'. ADDITIONALLY, HOLDERS MUST COMPLETE AND RETURN A COPY OF THE ISRAELI TAX DECLARATION FORM VIA SERVICE CENTER TO CORPORATE ACTIONS, VOLUNTARY OFFER EXPIRING, INSTRUCTIONS BY PERSHING'S DEADLINE OF 6/16/17. INSTRUCTIONS RECEIVED WITHOUT A PROPERLY COMPLETED AND RETURNED TAX DECLARATION FORM WILL BE CONSIDERED NULL AND VOID. ++MB++

From: Vahe Stepanian
Sent: Friday, May 12, 2017 2:24 PM
To: Chris Harvey
Cc: Stewart Oldfield
Subject: FW: MBLY Tender [C] [I]

Classification: **For internal use only**

Hi Chris – can you help with the below?

Long story short – I reached out to a client who is a holder of MBLY. The company has a voluntary tender out there and the client asked what happens if they don't tender their shares?

Will they potentially be hit by the withholding tax regardless?

Best,
Vahe

From: Zbynek Kozelsky
Sent: Friday, May 12, 2017 2:09 PM
To: Vahe Stepanian <[REDACTED]>; Donald Summer <[REDACTED]>
Cc: Stewart Oldfield <[REDACTED]>
Subject: RE: MBLY Tender [C] [I]

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Vahe,

Ask Chris Harvey please (...without the client).
He might be able to direct you.

Thanks



Zbynek "Ziggy" Kozelsky
Director | Branch Administrative Manager