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G.P. "Steven Flyer"

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David Benyaminy

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Gregory Prata

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Dan Gaspar

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We are pleased to announce the formation of Gotham Private Equity Partners, L.P., a New York-based private equity firm focusing on middle market and lower-middle market companies. With backing from a network of high net worth families, we are establishing Gotham to provide differentiated private equity and strategic advisory services to our partners, management teams and companies seeking capital. Gotham invests in leveraged buyouts, buy-and-build strategies and special situations and provides capital to growing companies in various industries.

Gotham is comprised of a group of seasoned investment professionals who have worked together for many years in private equity, leveraged finance and M&A. During their tenure together, the Gotham principals have been actively involved in many successful private equity investments and other financing transactions. We look forward to formally introducing our firm to you.

For further information regarding Gotham Private Equity, please visit our website at [www.gothamequity.com](http://www.gothamequity.com) or contact us directly:

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