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**From:** Stewart Oldfield [REDACTED]  
**Sent:** 7/28/2016 4:53:02 PM  
**To:** Brianna Fowler [REDACTED]  
**CC:** Joseph Dursi [REDACTED]; Andrew King [REDACTED]  
**BCC:** [REDACTED]; [REDACTED]  
**Subject:** meeting notes - Southern Financial [1]

Classification: **For internal use only**

Introduced Joe and Andrew to Rich Kahn  
Rich reiterated desire to see more idea flow from DB  
JE is currently focused on healthcare sector  
ISG to work with KCP to show some ideas  
Will look at AMP when it is available for passive investors, but JE has made a lot of pvt investments recently



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