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**From:** Stewart Oldfield [REDACTED]  
**Sent:** 1/5/2017 12:36:06 PM  
**To:** Charlie Burrows [REDACTED]  
**CC:** Bradley Gillin [REDACTED]; Cynthia Rodriguez [REDACTED]; Vahe Stepanian [REDACTED]  
**Subject:** Epstein/Southern Financial  
**Attachments:** Southern Financial Accts.xlsx

Let's discuss what to show these guys to get them to move cash to the most efficient place for them and us

Thanks

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**From:** Cynthia Rodriguez  
**Sent:** Thursday, January 05, 2017 12:19 PM  
**To:** Stewart Oldfield  
**Subject:** RE: can you tell me what interest rate we are paying on JE's accounts? [I]

Attached is the spreadsheet of all accounts including account type, current (cash only) balances as of today, and interest rates. I've added a column for notes to distinguish the cash within the brokerage accounts. Let me know if you need anything else ☺

Kind regards,

Cynthia Rodriguez



**Cynthia Rodriguez**  
Assistant Vice President

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**From:** Stewart Oldfield  
**Sent:** Wednesday, January 04, 2017 2:02 PM  
**To:** Cynthia Rodriguez  
**Subject:** can you tell me what interest rate we are paying on JE's accounts? [I]

Classification: **For internal use only**

Let's look at cash balances by account and rate for each. Not sure whether he gets individual or business rates. Can you also see how much cash he has in his brokerage?

Thanks