

					endowments, and wealthy individuals.				
						No changes to report. Rachel spoke w/Tom Cabririzo to inform him she would now be handling his DB relationship.	Yes	No	Rachel Maglicic
		Cabrerizo, Tom	Andrew Gallivan	3/14/2017	No changes to report.				
						No changes to report. Rachel provided Barry Florescue an update on the recently executed swap and introduced the GSMM investment opportunity.	Yes	No	Rachel Maglicic
		Florescue Family Corporation	Andrew Gallivan	3/14/2017	No changes to report.				
					change in beneficiaries	No material change	Yes	No	Stewart Oldfield
		Butterfly Trust	Andrew Gallivan	3/16/2017					
					No material change	No material change	Yes	No	Stewart Oldfield
		HBRK Associates, Inc	Andrew Gallivan	3/16/2017					
					no material change	no material change	Yes	No	Stewart Oldfield
		Hyperion Air, LLC	Andrew Gallivan	3/16/2017					
					no material change	no material change	Yes	No	Stewart Oldfield
		JEGE, Inc	Andrew Gallivan	3/16/2017					
					no material change	no material change	Yes	No	Stewart Oldfield
		JEGE, Inc	Andrew Gallivan	3/16/2017					
					no material change	no material change	Yes	No	Stewart Oldfield
		JEGE, LLC	Andrew Gallivan	3/16/2017					
					No material change	No material change	Yes	No	Stewart Oldfield
					no material change	no material change	Yes	No	Stewart Oldfield
		Neptune, LLC	Andrew Gallivan	3/16/2017					
					no material change	no material change	Yes	No	Stewart Oldfield
		NES, LLC	Andrew Gallivan	3/16/2017					
					No material change	No material change	Yes	No	Stewart Oldfield
		Plan D, LLC	Andrew Gallivan	3/16/2017					
					No material change	No material change	Yes	No	Stewart Oldfield
		Southern Financial LLC	Andrew Gallivan	3/16/2017					
					No changes in activities.	No changes	Yes	No	Stewart Oldfield