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| Party A and Party B | A duly executed and delivered copy of the Credit Support Document. | As of execution of this Agreement. | Yes |
| Party B | A legal opinion in a form satisfactory to Party A with respect to Party B. | Upon execution of this Agreement and any Credit Support Document. | No” |
2. Paragraph 13(I)(i)(A) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
“(A) **“Aggregate Ceiling Limit”** means USD 100,000,000.”
 3. Paragraph 13(I)(i)(I) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
“(I) **“Tier II Ceiling Limit”** means USD 100,000,000.”
 4. Paragraph 13(I)(i)(U) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
“(U) **“Tier I Ceiling Limit”** means USD 100,000,000.”
 5. Paragraph 13(I)(i)(E) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
“(E) **“Tier III Ceiling Limit”** means USD 50,000,000.”
 6. Paragraph 13(I)(i)(O) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
“(O) **“Tier IV Ceiling Limit”** means USD 50,000,000.”
 7. Each party represents to the other party in respect of the Agreement, as amended pursuant to this Amendment, that the representations made by it pursuant to the Agreement are true and accurate as of the date of this Amendment.
 8. This Amendment constitutes the entire agreement and understanding of the parties with respect to its subject matter and supersedes all oral communication and prior writings (except as otherwise provided herein) with respect thereto.
 9. Except as specifically modified by this Amendment, all the terms and provisions of the Agreement will continue in full force and effect. References to the Agreement will be to the Agreement, as amended by this Amendment.
 10. Capitalised terms used in this Amendment and not otherwise defined herein shall have the meanings specified for such terms in the Agreement.
 11. Each of the parties to this Amendment will deliver to the other party, upon execution of this Amendment, evidence of the authority and true signatures of each official or representative signing this Amendment on its behalf.
 12. This Amendment may be executed and delivered in counterparts, each of which will be deemed an original.