

Transactions contemplated hereby certified by an authorised officer of Party B (as the case may be) that such documents are in full force and effect.

- |                     |  |   |     |
|---------------------|--|---|-----|
| Party B             | Monthly report of unencumbered cash and marketable securities.             | Within ten (10) business days after the end of the relevant calendar month. | Yes |
| Party A and Party B | A duly executed and delivered copy of the Credit Support Document.         | Upon execution of this Agreement.   | Yes |
| Party B             | A legal opinion in a form satisfactory to Party A with respect to Party B. | Upon execution of this Agreement and any Credit Support Document.           | No" |
2. Paragraph 13(l)(i)(A) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
 

“(A) *“Aggregate Ceiling Limit”* means USD 100,000,000.”
  3. Paragraph 13(l)(i)(I) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
 

“(I) *“Tier II Ceiling Limit”* means USD 100,000,000.”
  4. Paragraph 13(l)(i)(U) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
 

“(U) *“Tier I Ceiling Limit”* means USD 100,000,000.”
  5. Paragraph 13(l)(i)(E) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
 

“(E) *“Tier III Ceiling Limit”* means USD 50,000,000.”
  6. Paragraph 13(l)(i)(O) of the Credit Support Annex to the Schedule to the Agreement shall be deleted in its entirety and replaced with the following:
 

“(O) *“Tier IV Ceiling Limit”* means USD 50,000,000.
  7. Each party represents to the other party in respect of the Agreement, as amended pursuant to this Amendment, that the representations made by it pursuant to the Agreement are true and accurate as of the date of this Amendment.
  8. This Amendment constitutes the entire agreement and understanding of the parties with respect to its subject matter and supersedes all oral communication and prior writings (except as otherwise provided herein) with respect thereto.
  9. Except as specifically modified by this Amendment, all the terms and provisions of the Agreement will continue in full force and effect. References to the Agreement will be to the Agreement, as amended by this Amendment.