
From: Todd Stevens [REDACTED]
Sent: 5/31/2016 2:01:36 PM
To: Stewart Oldfield [REDACTED]
Subject: FW: KCP Pershing Accts [I]
Attachments: KCP Pershing Accounts 5.16.16.xlsx

Classification: **For internal use only**

Let's discuss how we cover this account going forward.

From: Daniel Sabba
Sent: Tuesday, May 31, 2016 1:59 PM
To: Todd Stevens
Cc: Mathew Negus
Subject: FW: KCP Pershing Accts [I]

Todd – resending this per your request. Per our chat on Jeffrey Epstein, can you please let Joe Dursi / Josh Shoshan know so we can put the transition in place? Paul Morris' leaving gives us an opportunity to make this change.

From: Daniel Sabba
Sent: Wednesday, May 18, 2016 1:08 PM
To: Todd Stevens
Cc: Mathew Negus
Subject: FW: KCP Pershing Accts [I]

Hi – wanted to follow-up on the regional review meeting last week. See attached the list of brokerage accounts in KCP. My suggestion is for them to be handled by WIC/ISG as this team has more operational expertise in handling execution of listed instruments, etc.

From: Vahe Stepanian
Sent: Monday, May 16, 2016 12:55 PM
To: Daniel Sabba
Subject: KCP Pershing Accts [I]

Classification: **For internal use only**

Attached per your request.

Thank you,
Vahe

Vahe Stepanian
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