

From: Bradley Gillin [REDACTED]
Sent: 3/10/2017 9:48:50 AM
To: Mary Murray [REDACTED]
CC: Stewart Oldfield [REDACTED] Cynthia Rodriguez [REDACTED]
Subject: RE: DBForce screenshots needed [1]

Classification: **For internal use only**

Mary,
See screenshots below.

The screenshot shows a Salesforce CRM interface for a contact named 'The Haze Trust'. The browser address bar shows the URL: https://dbforceps-my.salesforce.com/000000000XUwN. The page title is 'Contact: The Haze Trust'. The left sidebar contains navigation options like 'Limit to items I own', 'Advanced Search', 'Create New...', 'Shortcut', 'Unresolved Items', and 'Recent Items'. The main content area displays the contact details, including name, customer name, contact owner (Stewart Oldfield), last modified by (Relational Junction), and created by (Simranjit Singh). It also shows marital status, gender, SSN, federal tax ID, birthdate, date of death, and relationship to customer (Self, Primary, Main Contact). There are custom links for viewing accounts, updating KYC, and launching due diligence. The 'Phone and Email' section lists various phone types and email addresses. The 'Privacy Information' section shows mailing restrictions. The 'Address Information' section lists mailing and other addresses, including the mailing address: 6100 Red Hook Quarter B3, St. Thomas, 00002, United States. The 'Additional Address Information' section lists other address types. The 'Legal Address' section is partially visible at the bottom.